

Summary of SSAS Fee Changes July 2026

Fee Description	Current Fee	Revised Fee Effective From 1st July 2026
Annual Administration Fee 1st Member	£850 p.a.	£900 p.a.
Annual Administration Fee 2nd and subsequent members	£480 p.a.	£510 p.a.
UK Property Purchase	£980	£1,040
Annual Property Administration Fee (per property with single tenant or untenanted)	£550 p.a.	£600 p.a.
Additional Tenant	£150 per annum per tenant	£175 per annum per tenant
Borrowing Fee	£300	£320
Lease Renewals/New Lease/Assignments/Lease Surrender	£330	£350
VAT Registration (Additional Properties) Administered by Westerby	£100 p.a.	£150 p.a.
VAT Returns (Additional Properties) Administered by Westerby	£100 p.a.	£175 p.a.
Sale of Property	£600	£650
Direct Investments in Non-Standard Funds	£700	£850
Top up of a Direct Non-Standard Fund	£350	£425
Purchase of Unlisted Shares	£1,000 - £1,200	£1,100 - £1,300
Unlisted Share Top Up	£500	£550
Sale of Unlisted Shares	£300	£500
Payment of Capped or Flexi-Access Drawdown Income (Bulk Payroll)	£220 p.a.	£200 if paid annually £250 if paid quarterly or half yearly £300 if paid monthly
Arranging Legal Entity Identifier Renewal	£50 Renewal	£100 Renewal

New Fee Description	Current Fee	Fee Effective From 1st July 2026
Investments in Non-Standard Funds via a platform	£700	£675
Benefit Crystallisation with Protection or Pre-A-Day Benefits	£300	Time Cost subject to a minimum of £500
VAT De-Registration	Nil	£100
Registration of Information Commissioner Office (ICO)	Nil	£100
Registration of The Pension Regulator (TPR) if applicable	Nil	£100
Calculation of IHT benefits from April 2027	Nil	Time Cost

All fees shown are subject to the addition of VAT at the standard rate of 20%

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